

and for the repayment of the indebtedness evidenced by the bonds issued pursuant thereto;

AND WHEREAS the Company has executed a Separate Trust Supplemental Indenture, constituting the Tenth Supplemental Indenture, dated as of November 1, 1974, to The Fifth Third Bank, pursuant to which the Company has pledged, mortgaged and hypothecated certain of its properties in the State of Ohio, one of the United States of America, as security for the performance of its obligations under the Original Trust Deed, and for the repayment of the indebtedness evidenced by the bonds issued pursuant thereto;

AND WHEREAS the Company has executed an Eleventh Supplemental Deed of Trust and Security Agreement dated as of November 4, 1974 in favour of Montreal Trust Company and Everett C. Spelman, as Trustees, pursuant to which the Company has pledged, mortgaged and hypothecated certain of its properties in the State of Colorado, one of the United States of America, as security for the performance of its obligations under the Original Trust Deed, and for the repayment of the indebtedness evidenced by the bonds issued pursuant thereto;

AND WHEREAS the Company has executed a Twelfth Supplemental Indenture dated as of November 15, 1974, in favour of Montreal Trust Company, pursuant to which the Company pledged, mortgaged and hypothecated certain of its properties in the